

Georgia Capital PLC Notice of 3Q18 Trading Update

Georgia Capital PLC ("the Group") will issue a trading update for the third quarter of 2018 on Tuesday, 6 November 2018 at 7:00 London time. The trading update will be available on the Group's website at Georgia Capital. An investor/analyst conference call, organised by the Group, will be held on 6 November 2018, at 14:00 UK / 15:00 CET / 9:00 U.S Eastern Time. The duration of the call will be 60 minutes and will consist of a 15-minute update and a 45-minute Q&A session.

Dial-in numbers:

Pass code for replays/Conference ID: **7475326** International Dial In: +44 (0) 2071 928000 UK Freephone Dial In: 08003767922 UK Local Dial In: 08445718892

US: 16315107495 Austria: 0800111950 Belgium: 080048740 Canada: 18669926802

Czech Republic: 800700917

Denmark: 80718097 Finland: 0800773496 France: 0805103028 Germany: 08007234866 Greece: 8008481044 Hungary: 0680015520 Ireland: 1800936148 Italy: 800682772

Luxembourg: 80024782 Norway: 80051874 Spain: 800098826 Sweden: 0200125581 Switzerland: 0800740377

30-Day replay:

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US: 1 (866) 331-1332

Name of authorised official of issuer responsible for making notification: Nino Rekhviashvili, Head of Investor relations

About Georgia Capital PLC

Georgia Capital is the holding company of a diversified group focused on investing in and developing businesses in Georgia with holdings in sectors that are expected to benefit from the continued growth and further diversification of the Georgian economy, the opening of the Georgian economy to Europe and economic development in the wider region. The Group seeks to capture growth in the sectors in which it currently operates and drive the development of new high-growth businesses in Georgia, which it intends to add either by acquiring businesses in their early development stage or by establishing greenfield businesses, often consolidating fragmented or underdeveloped markets. The Group currently has four key portfolio companies: (i) GGU, a water utility and renewable energy business; (ii) m², a residential and commercial property developer; (iii) Aldagi, the foremost provider of property and casualty insurance products in Georgia; and (iv) Teliani, a leading wine and beer producer in Georgia.

In addition to its portfolio companies, the Group holds investments in two London Stock Exchange premium-listed Georgian businesses: GHG, (57% stake), the parent company of the largest and diversified healthcare provider in Georgia, which operates in the healthcare services, pharmacy and medical insurance sectors; and Bank of Georgia Group PLC, (19.9% stake), a leading universal bank in Georgia.

JSC Georgia Capital has, as of the date hereof, the following credit ratings:

 S&P Global
 'B+'/FC & 'B+'/LC

 Moody's
 B2/CFR & B2/PDR

For further information, please visit $\underline{www.georgiacapital.ge}$ or contact:

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